

# Gramm-Leach-Bliley Privacy Notice

Rev. August 2025

FACTS	WHAT DOES NERDWALLET DO WITH YOUR PERSONAL INFORMATION?	
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>· Social Security number and assets</li> <li>· Checking account information and mortgage rates and payments</li> <li>· Credit card or other debt and credit scores</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>	
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons NerdWallet chooses to share; and whether you can limit this sharing.	
Reasons we can share your personal information	Does NerdWallet share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	Yes	Yes

For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	Yes	Yes

To limit our sharing	<p>Email us at <a href="mailto:privacy@nerdwallet.com">privacy@nerdwallet.com</a> to update your privacy choices or visit our Privacy Preferences page via our Privacy Notice.</p> <p><b>Please Note:</b></p> <p>If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. If you're an existing customer and have opted out previously, you don't need to update your privacy choices again. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
Questions?	Contact <a href="mailto:privacy@nerdwallet.com">privacy@nerdwallet.com</a>

Who we are	
Who is providing this notice?	This notice is provided by NerdWallet, Inc., NerdWallet Compare, Inc., NerdWallet Insurance Services, Inc., Fundera, Inc., Next Door Lending, LLC d/b/a NerdWallet Mortgage Experts d/b/a NerdWallet Home, NerdWallet Advisors, LLC, NerdWallet Wealth Partners, LLC, and their affiliates that use the name NerdWallet.

What we do	
How does NerdWallet protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does NerdWallet collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> <li>· give us your contact information</li> <li>· seek advice about mortgage rates</li> <li>· seek advice about insurance</li> <li>· tell us about your assets, mortgage rates and payments, and income information</li> <li>· seek financial advice</li> </ul> <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>· sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>· affiliates from using your information to market to you</li> <li>· sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>

Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>· <i>Our affiliates include</i> NerdWallet Compare, Inc., NerdWallet Insurance Services, Inc., Fundera Inc., Next Door Lending, LLC d/b/a NerdWallet Mortgage Experts d/b/a NerdWallet Home, NerdWallet Advisors, LLC, NerdWallet Wealth Partners, LLC and any financial companies with the NerdWallet name.</li> </ul>
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies.

<b>Joint marketing</b>	<p>A formal agreement between non affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>· <i>Our joint marketing partners are made up of companies that may market their products and services to you, including but not limited to financial services companies, banks, non-bank lenders and other financial institutions.</i></li> </ul>

Other important information	
<p><b>For California residents:</b> We will not share information we collect about you with nonaffiliated third parties, except as permitted by law, including, for example, with your consent or to service your account. We will limit sharing with our affiliates to the extent required by California law.</p> <p><b>For Vermont residents:</b> We will not share information we collect about you with nonaffiliated third parties, except as permitted by law, including, for example, with your consent or to service your account. We will not share information about your creditworthiness with our affiliates, other than as permitted by Vermont law, unless you authorize us to make those disclosures.</p> <p>State laws may also provide you with specific privacy protections. We will comply with applicable state laws with respect to our use of your information.</p>	